



Banca Popolare di Sondrio

(Co-operative Society by shares - founded in 1871
Head office and general management: I - 23100 Sondrio So - Piazza Garibaldi 16
Registered in the Register of Companies of Sondrio at no. 00053810149
Registered in the Register of Banks under no. 842.
Parent Bank of the Banca Popolare di Sondrio Banking Group, registered in the Register of Banking Groups under no. 5696.0
Registered in the Register of Cooperative Societies under no. A160536
Member of the Interbank Deposit Protection Fund
Tax code and VAT number: 00053810149
Share Capital € 1,360,157,331 - Reserves € 1,253,388,214
(data approved by the Shareholders' Meeting of 11/5/2021)

Calling of Members' Meeting for the transformation of Banca Popolare di Sondrio, a co-operative company limited by shares, into a joint-stock company

In today's meeting, the Board of Directors resolved to call the Members' Meeting to approve, among other things, the transformation of Banca Popolare di Sondrio, a cooperative company limited by shares, into a joint-stock company and the consequent adoption of new bylaws.

The meeting has been set in first call for December 28, 2021, at 10:00 a.m., at the registered office in Sondrio, piazza Garibaldi 16, and, if necessary, in second call at the same location, on December 29, 2021 at 10:00 a.m.

Taking into account the containment measures imposed by the Government in response to the exceptional emergency situation resulting from the Covid-19 epidemic and in accordance with the fundamental principles of health protection for Members, employees and Bank representatives, the Members' Meeting may not be held in person. Pursuant to the provisions of Article 106, paragraph 6, of Legislative Decree no. 18 of 17 March 2020, as subsequently amended and supplemented, attendance at the Members' Meeting by those entitled to participate will take place, without access to the meeting premises, exclusively through the Representative appointed pursuant to Article 135-undecies of Legislative Decree no. 58 of 24 February 1998.

Please note that the unit liquidation value of the Banca Popolare di Sondrio shares, possibly subject to withdrawal, has been determined as 3.7548 Euros for each Banca Popolare di Sondrio share.

The complete notice of the meeting and the additional documentation will be the subject of specific press releases made available within the timeframe provided for by applicable regulations.

BANCA POPOLARE DI SONDRIO

Sondrio, 26 November 2021

COMPANY CONTACTS

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The English translation is provided solely for the benefit of the reader and in the case of discrepancies the Italian version shall prevail.