



BPS (SUISSE) **among the top-ranked investment managers**

Il Sole 24Ore, Italy's foremost financial newspaper, awarded BPS (SUISSE) the **2024 Premio Alto Rendimento** as runner-up in the "small" category of investment fund managers operating in Italy. The ranking, based on models developed by the independent firm CFS Rating, assesses the performance of the entire product range in both the current and previous years.

During the award ceremony, Roberto Mastromarchi, Deputy Chief Executive Officer of the Executive Board, stated:

"For the past 25 years, we have been managing the investment funds of Popso (Suisse) Investment Fund SICAV, offering a broad and diversified range of solutions including asset allocation, equity and fixed income strategies. Our investment process is rooted in rigorous fundamental analysis, blending external research with proprietary in-house models.

The integration of ESG factors plays a pivotal role in our investment framework, reflected in specific product lines. Our expertise has a truly international scope, with a particular focus on Swiss franc strategies, thanks to our strong presence in the domestic market. We are proud to receive this recognition, which further motivates our continued commitment to delivering value for our investors and clients."



Based on its methodology, **CFS Rating also published the annual guide "I 300 Migliori Fondi"**, highlighting the top funds in Italy with the best risk-return profiles out of more than 12,000 available.

Popso (Suisse) Investment Fund SICAV is featured in the 2025 edition with three funds managed by BPS (SUISSE), two in CHF and one in EUR.

Portfolio manager's comment:



These honours are a meaningful acknowledgement of the quality of our work and the long-term effectiveness of our investment strategy. They also act as a powerful incentive to keep improving, year after year.

Pietro Codoni, Portfolio manager BPS (SUISSE)



POPSO (SUISSE) – **SWISS CONSERVATIVE**

Plus according to CFS Rating:

*Above-average risk-return profile
over 3 years and especially 5 years*



Funds:	Swiss Conservative	Fee:	Max 1,00%
Currency:	CHF	Return 2024:	+ 2,40%
Asset class:	Strategics	Class:	B (Accumulation)
SFDR:	Art. 6	ISIN:	LU1939259955

POPSO (SUISSE) – **SWISS EQUITY**

Plus according to CFS Rating:

Active management with consistent alpha generation



Funds:	Swiss Equity	Fee:	Max 1,50%
Currency:	CHF	Return 2024:	+ 6,98%
Asset class:	Equities	Class:	B (Accumulation)
SFDR:	Art. 8	ISIN:	LU2248439684

POPSO (SUISSE) – **EUROPEAN EQUITY DIVIDEND**

Plus according to CFS Rating:

Risk-return profile outperforming industry peers



Funds:	European Equity Dividend	Fee:	Max 1,50%
Currency:	EUR	Return 2024:	+ 8,30%
Asset class:	Equities	Class:	B (Accumulation) A (Distribution)
SFDR:	Art. 8	ISIN:	B (LU2248439841) A (LU2918480018)



WARNING

This is a marketing communication. Please consult the Prospectus, the Key Investor Information Document (KID) and the MiFID documentation before making an investment decision. These documents are available at www.pops funds.com, at the offices of Banca Popolare di Sondrio (SUISSE) SA (hereafter BPS (SUISSE)) and Banca Popolare di Sondrio S.p.A. or at Carne Global Fund Managers (Luxembourg) S.A.

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Past performance is no guarantee or indication of future results. The value and income of investments held may fluctuate based on market conditions. Currency fluctuations may affect the value of investments. Investing in the product described involves multiple risks, including operational or counterparty, liquidity, credit, derivatives and sustainability risks. An in-depth description is contained in the prospectus and the KID. The investor could lose some or all of the sums invested.

Performance figures do not take into account any fees or expenses that may be applicable and charged when units are issued and redeemed.

Fund characteristics

The investment described is actively managed and the benchmark index is shown for comparative purposes only. The investment concerns the purchase of shares in a SICAV/shares in a fund and not the underlying assets.

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